

### Bespoke Services

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- Identification of investment opportunities
- Introduction of investors
- Assistance in strategy, due diligence, negotiations and structuring
- Fees: \$4000 per month for the first three months plus a 4% success fee (negotiable)
- Our role is non-advisory, with clients ultimately responsible for their own decisions

### Samples of Bespoke Investment Services

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#### Africa:

- Assisting with a company who are looking to raise funds for the completion of a bio-ethanol plant. Sugar cane is an efficient feedstock for the production of ethanol. Tariff free entry into USA under AGOA (African Growth & Opportunities Act) and into Europe under EBA (Everything but Arms) makes the investment attractive.
- Seeking a buyer for a distressed mining company. The Company has produced diamonds in the past, including diamonds of exceptional value, and is backed by appropriate geological surveys and competent persons reports.

#### Europe:

- Assisting with a top line Gulf family office in selling a stake in a telecoms business and associated mobile network. EBITDA margin expected to be 48% in 2008 and dividend of €165 million expected in 2009.

#### Middle East

- X is a security company looking to grow by acquisition. The bank is assisting in the raising of funds for the acquisition of a mine clearance company, a specialist 'hot zone' medical evacuation company and a constructor of fortified camp sites.
- Assisting in the negotiation and sale of a video and games entertainment distribution company in Dubai. The business distributes across the Gulf for some of the biggest names in the industry, including Vivendi, Activision, Sony etc and titles such as: Lara Croft, The Sims, FIFA and Harry Potter.

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