

Dexia Private Bank Jersey

Investment Services

- Execution only
 - Minimum investment £0.5m
 - Custody and dealing service
 - Shares, funds, bonds and derivatives
 - Discretionary Management
 - Minimum Investment £0.25m
 - 3 Currencies (GBP, USD and EUR)
 - 4 Models:
 - Income
 - Defensive
 - Balanced
 - Growth
 - 1.0% Annual Fee (Income and Defensive)
 - 1.5% Annual Fee (Balanced and Growth)
- Lending/gearing of portfolios by arrangement
Structured notes for growth and/or income
- Bespoke Portfolios Available
Bespoke designs for large structured notes (£2m)

Property Lending

- For buying 2nd homes in the UK or residential investment properties in the UK and elsewhere in Western Europe
- Minimum loans £0.5m
- 1st legal charge and rent assignment to the Bank
- Release of equity from existing property(ies) for new investment with Dexia Private Banking
- Bespoke lending against other forms of security can be discussed
- Typical Terms = 2% fee & 2% interest margin

Banking Services

- Current Accounts with Sterling cheque books
- Credit Cards available in all major currencies
- Fixed Deposits available in all major currencies
- Loans and Overdrafts
- Flexibility of duration
- Foreign exchange services

Bespoke Services

- Identification of investment opportunities
- Introduction of investors
- Assistance in strategy, due diligence, negotiations and structuring

For more information on any of the above, please contact the Front Office Team as follows:
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